



Projected Cash Flow

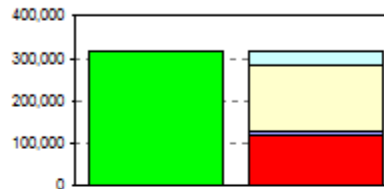
Projected Cash Flow

Projected after-tax income compared to income needs

Prepared for: **Bill and Marg Smith**
Prepared by: **Weigh House**

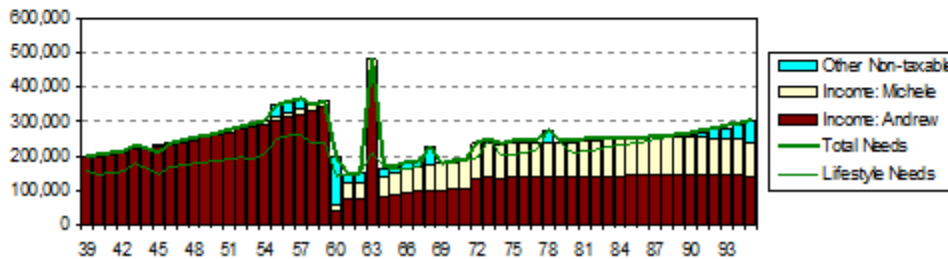
Cash Flow

Total Income	317,355	
Tax Payable	119,222	37.57%
Reinvested Growth	11,445	3.61%
Lifestyle Needs	154,043	48.54%
Investment Activity	33,500	10.56%
Excess / (Deficiency)	-854	-0.27%



The chart above compares your current total income from all sources to your needs including income taxes, investment activity and your lifestyle. The chart below compares your future projected lifestyle needs and investment activity to your after-tax income from all sources.

Investing excess income in the earning years helps ensure that there is sufficient capital to provide for a secure retirement. To correct a projected shortfall in the retirement years, you can invest more during the earning years, invest more efficiently, plan on working longer, or reduce your expectations for retirement income.



Projected Cash Flow

Preparing for your future is always easier when you plan ahead. Every investor should have a financial plan to guide them. PlanCHECK helps you understand what your cash position will be when you need to make significant expenditures.